

THE BAHNSEN GROUP OPENS NEW PHOENIX, AZ OFFICE

The Bahnsen Group is pleased to announce the opening of a brand new office location in the Phoenix market. Driving the firm's expansion in Arizona will be Private Wealth Advisor, Nathan Straw, who the firm is relocating from its Newport Beach headquarters. Nathan joined TBG in 2021 after five years at Morgan Stanley.

"Arizona and the Mountain West region represent hundreds of millions of dollars of business already under management at our firm," says David Bahnsen, Managing Partner of the company. "We needed a high quality office in Phoenix to expand the services we offer clients in what is clearly one of the top three fastest growing cities in America. We love that market and we think that market will love TBG."

The new office is located at 3131 E. Camelback Road. As has been the case for Bahnsen Group expansions in New York City, Minneapolis, Nashville, Oregon, and Austin, the plan is to organically expand hiring over time with Operations, Planning, Investment Solutions, and additional advisory talent.

"I am thrilled to be driving this expansion into the Phoenix market and am convinced that the mountain west region of the country offers significant opportunity for TBG to deliver value to clients," says Straw. "I see Arizona and surrounding markets as a natural habitat for the TBG philosophy and I really look forward to growing this region in the years to come."

The Bahnsen Group manages over \$4.5 billion of client capital and, with this expansion, has over seven office locations.