

## THE BAHNSEN GROUP OPENS NEW LONG-TERM LOCATION IN NEW YORK, NY

The Bahnsen Group is pleased to announce the opening of their new long-term home in Manhattan atop the 31st floor at 1330 Sixth Avenue, between 53rd and 54th streets. The company signed a ten-year lease with the new building owner, Empire Capital, at the beginning of 2024. The full build-out and renovation were completed this month, and the company has moved into its new home. TBG has been based in the Graybar Building next to Grand Central on Lexington Avenue since early 2020. This new home gives The Bahnsen Group more space, more room for growth, and a more hospitable setting to welcome clients and guests.



THE BAHNSEN GROUP  
1330 6<sup>th</sup> Avenue  
Floor 31  
New York, NY 10019

*\*Source: The Bahnsen Group, August 19, 2024*

The company's Managing Partner, David Bahnsen, will office from the New York location, continuing his bi-coastal activities between the Newport Beach office and Manhattan which has been his practice for nearly eight years. The New York location also domiciles the Planning Department Director, Matthew Gregory, and the Experience Department Director, Joleen Bahnsen. Senior advisors from the Private Wealth Advisor Group, Steven Tresnan and

Brendan Porter, are each based in this office, along with various associates in the Operations, Investment Solutions, and Experience departments.

"The rich talent pool in the New York metro area, our large client base in the tri-state area, and our love of the city that is the world's undisputed financial capital, all provide us huge strategic reasons for growing our New York presence," says company Managing Partner, David Bahnsen. "The intellectual capital of our vast research and portfolio management partners all within walking distance of this office is infectious, and we couldn't be more thrilled with this expansion, choice of location, and growth opportunity going forward."

The Bahnsen Group most recently opened new offices in Palm Beach, Florida, and in 2023 expanded into Phoenix, Arizona, as well as Austin, Texas. The company now has eight offices, seventy employees, and is managing in excess of \$5.8 billion in client assets. The company is currently preparing to open in Grand Rapids, Michigan, having recently hired Cole Brandon to drive those client advisory efforts, and looking to see its new space completed in late Q1 of 2025. Grand Rapids will serve as the ninth office location of the company.