

## THE BAHNSEN GROUP OPENS NEW SILICON VALLEY OFFICE

Company Adds Sean Buxton of Legacy Capital Group to its Private Wealth Advisor Group

[Newport Beach, CA] - The Bahnsen Group has opened a new long-term office in Silicon Valley, its 11th office to date, and first venture in Northern California. The Pruneyard Towers in Campbell will be the location for TBG's latest expansion, and veteran advisor, Sean Buxton, formerly of Legacy Capital Group, will serve as the senior advisor. Additional Operations and Planning personnel have been hired, and the company relocated Investment Solutions Senior Associate, Eddie Molina, from its Newport Beach headquarters to be a part of the new venture.

"We are extremely excited to be adding a home in a part of the country known for the growth and innovation that Silicon Valley is known for," says TBG Managing Partner, David Bahnsen.

"We have had a large client base there for a long time and in finding an advisor with the skill and experience of Sean Buxton, the stars have aligned for us to do this right."

The Bahnsen Group has opened nine offices beyond their flagship locations in Newport Beach and New York City over the last five years. The company relocated one of their own advisors to launch over half of those offices, but in adding Sean Buxton the company is bringing in local advisory talent along with its own investment, operations, and planning hires to launch this endeavor.

"I couldn't be more honored and excited to lead the Silicon Valley office and elevate what we can deliver for our clients," says Buxton. "The Bahnsen Group's depth of talent, technology, and family office capabilities gives me the ability to deliver professional level of advice, support, and value, all the while preserving the personal relationships that matter most."

The Bahnsen Group now serves clients from eleven locations, with plans to announce a 12th office locale in the second quarter of 2026. The company's \$9 billion of assets under management reflect a 31% organic annual growth rate (no M&A) since it launched as a defection from Morgan Stanley in April of 2015.